CBFS

Community Based Flexible Supports



2017 Stakeholder Engagement Sessions

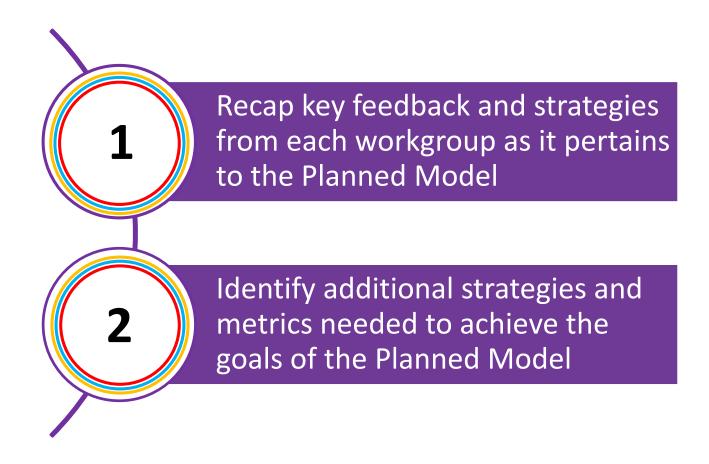
Service Accountability and Movement Workgroup & Model Development and System Integration Workgroup Workgroup Debrief | 3/29/2017

Agenda

- Agenda Kickoff
 - Welcome
 - Today's Goals
 - Recap
- II. Planned Model Recommendations
- III. Closing Remarks



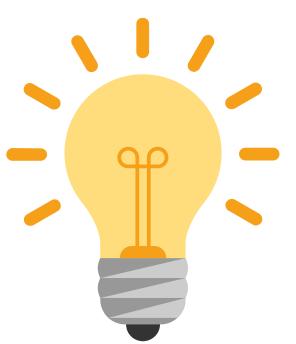
I. Agenda Kickoff: Today's Goals



I. Agenda Kickoff: Today's Goals

Consideration for this Session

 What other strategies, goals, standards, or metrics can you identify that should be incorporated into the Planned Model?



I. Agenda Kickoff: Recap

#	Service Accountability Topics	Model Development Topics		
1	Orientation			
2	Utilization Review Process	The Age Continuum		
3	Enrollee Engagement	Enrollee Engagement		
4	Utilization Review in the Rehab and Treatment Model	Rehabilitation and Treatment		
5	Accountability and Integration	Changes in Care Coordination Model		
6	Measurable Targets & Benchmarks	Integration and Alignment		
7	Debrief for Both Workgroups			

I. Agenda Kickoff: Recap 3/24/17

- Person-centered goals are identified by Enrollee and Planned Model Team and reflected in treatment plan. DMH will monitor through utilization review.
- DMH will develop metrics and benchmarks of system performance.



II. DMH Measures and Benchmarks

Proposed Measures for Planned Model:

Engagement

- Initial
- Sustained
- At risk populations (e.g. homeless, forensic involvement, substance use)

Community Tenure

• Critical Time Interventions

Movement and Successful Transition

- GLEs
- Independent Housing
- Successful Completion of Service

Recovery and Person Experience

• Consumer Satisfaction

Key Takeaways and Workgroup Feedback

I. Agenda Kickoff

II. Planned Model Recommendations

III. Closing Remarks



CBFS is transitioning to a new model providing focused clinical and rehabilitative interventions, including residential treatment.

- Services will be delivered by an integrated team that is inclusive of a range of peer supports with clinical accountability.
- The Model will leverage and align with care coordination functions and employment services to optimize service delivery.

Key commentary provided by workgroups supporting the Planned Model has been identified and will be considered for planning purposes.

II. Core Services in Planned Model

Current Services Planned Services Engagement strategies including motivational Rehabilitation Activities interviewing Interventions designed to promote recovery Evidence-based practices to promote problem Informal supportive counseling and solving & skill development (CBT, DBT, Housing **Clinical and Rehabilitative** problem solving First, Trauma Informed, IMR, WRAP etc.) Social and recreational skill training Critical time interventions Face-to-face crisis intervention Social and recreational skill training Medication training nterventions Face to face crisis interventions in collaboration **Other Services** with care management entity Supervision Medication training in collaboration with care Housing – Room and Board management entity Co-occurring mental illness Addiction treatment and recovery coaching and substance disorders Peer support integrated in team model Peer support Family engagement and support **Employment Services** Referral to and collaboration with all available Pre-vocational services that are not job specific employment services Job Placement Residential Treatment Ongoing job support Referral to and collaboration with employment Skill development to prepare for, seek and services (MRC, Clubhouse) maintain employment

Core Services

Planned Model focused on engagement strategies and rehabilitative interventions informed by evidence-based and best practices. **Key Takeaway** Group living provides active residential treatment. Planned model responsible for treatment planning and rehabilitative interventions to support employment while leveraging all available employment services. Consider adjustments to form set and Rehab Options guidance to ensure assessment and treatment planning supports engagement. Establish critical time interventions following hospitalization, ED visit, criminal justice encounter. Workgroup Ensure that residential treatment is focused on building skills for Feedback community living and consider establishing length of stay criteria. Strengthen relationships with employment services to provide 'warm hand-off' and continued collaboration as person seeks, obtains and maintains employment.

Core Services & the Age Continuum

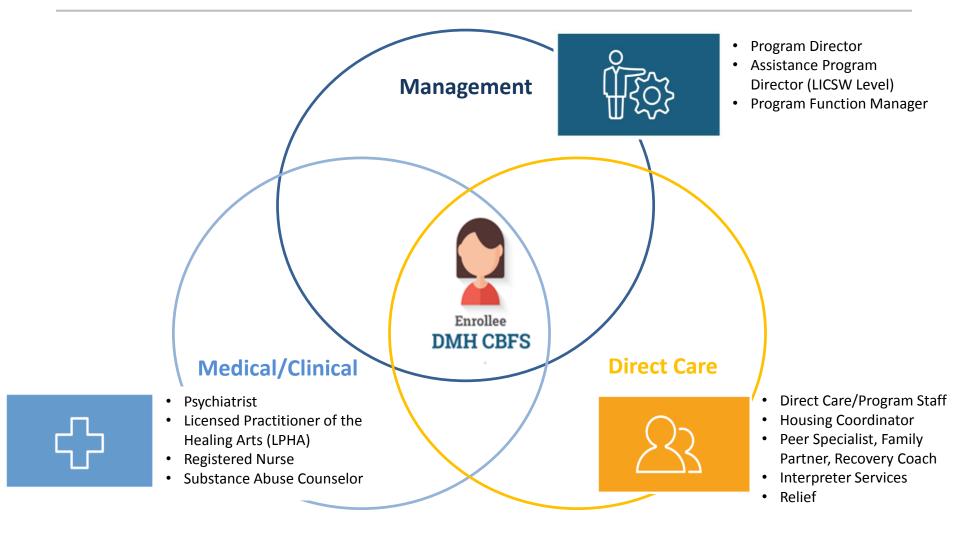
Key Takeaway

- There is a population shift in the service as new enrollees are younger now than in previous years.
- Majority of older adults in the service have received services for DMH for significant period of time.

Workgroup Feedback

- Maintain flexibility to address needs across age continuum and ensure that interventions and settings (including residential treatment) are age appropriate.
- Consider quality of life needs, including health and wellness needs, at all ages.
- Ensure engagement strategies and rehabilitative interventions that are responsive to the needs of Young Adults.
- Address needs of Older Adults who are "aging in place".

II. Integrated Team Approach



Integrated Team Model

Key Takeaway

- An integrated team approach will provide clinical accountability and continuity in relationships to ensure enrollee needs are met.
- Interventions will be delivered by clinical staff. direct care staff and staff in peer roles consistent with the treatment plan

Workgroup Feedback

- Address workforce challenges, including staff turnover, supervision, training and self-care (separate workforce session planned).
- Peer staff integrated in team model while ensuring integrity of role; expand peer roles to include recovery coaches and family support
- Assess that team is trained in evidence-based and best practices and delivers interventions in accordance with these practices

II. Engagement

Workgroup Definitions Initial Engagement Sustained Engagement

Initial Engagement

Developing trust, instilling hope, identifying roles and initial goals, supporting transition and addressing immediate needs.

Sustained Engagement

Building and supporting a recovery process with hope and engagement within one's world and life with a balance of independence and interdependence.

Enrollee Engagement

Strengthen engagement strategies to facilitate initial and **Key Takeaway** sustained engagement and facilitate a full, meaningful life within the community. Adapt strategies for diverse populations and populations identified as more difficult to engage: substance use, homeless, forensic involvement Recognize dissatisfaction as a way to fuel change. Leverage peer staff for expertise in engagement. Workgroup Rapid response (especially for Young Adults); address Feedback immediate needs Encourage 'positive' dis-engagement as enrollee builds a meaningful life Provide written materials to inform enrollees (and families) about service; look to CBHI materials as model

Family Engagement

Key Takeaway

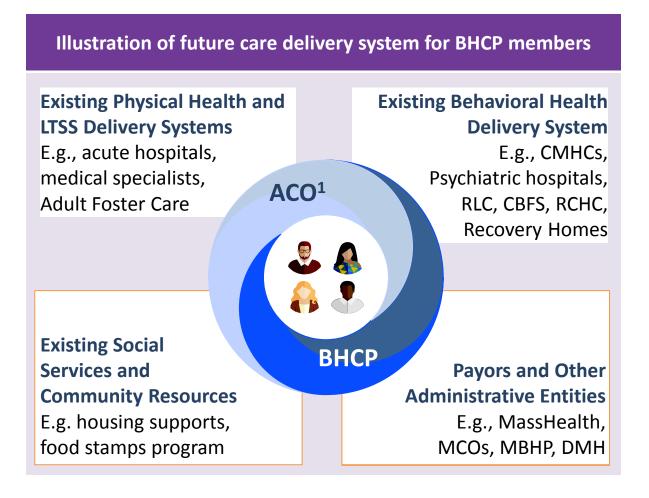
• Families as asset and support for an enrollee over the course of their treatment.

Workgroup Feedback

- Family engagement starts with enrollee consent and includes preference for how and when to involve family.
- Family engagement as part of recovery process; re-visit interest in involving family periodically.
- Make general family support and education available (even when enrollee chooses not to involve family in treatment).

II. CBFS: The Planned Model

How do ACOs and BHCPs relate to the process?



II. CBFS: The Planned Model

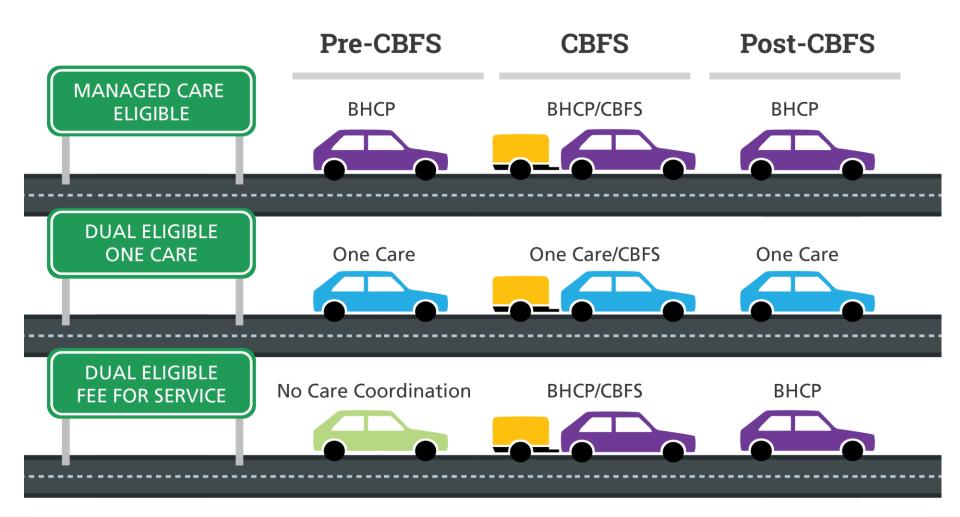
Client and family training about mental illness

Planned Coordination Services by Current Coordination Services Responsible Party Support in exploring housing options Assistance with management of client funds Assistance with medication administration **Stay in CBFS CBFS** Delivery of pre-packed medications Coordination services including development of person-centered planning BHCP, **Share with CBFS** Assistance in maintaining community tenancy One Care, Assistance with obtaining access to, or providing, TCM, CBFS transportation Wellness promotion Assistance and support to access other services BHCP, Coordination contact with medical and clinical **Shift from CBFS** One Care, teams **TCM** Preparation of medical documentation

Accountability and Integration

Clarify roles of BH CPs and new Planned Model. **Key Takeaway** Preserve enrollee relationships with preexisting providers or care coordination entities. Identify "lead" for enrollee and family members to communicate. Develop protocols that define processes and roles (look to CBHI as an example). Provide oversight to ensure that protocols are followed and Workgroup gaps in treatment do not occur. **Feedback** Align assessment and treatment planning processes when possible (timelines, sharing of information). Ensure that Planned Model collaborates with employment services as enrollee seeks, obtains and maintains employment.

II. CBFS: The Planned Model



Movement Toward Recovery and Transition from Service

Key Takeaway

- DMH will use utilization review strategies to ensure services align with enrollee needs and identify enrollees ready to transition to lower intensity services.
- Continuity of care coordination function as enrollee transitions from Planned Model

Workgroup Feedback

- Support enrollee to achieve independence and interdependence on natural supports – less reliance on service system
- Ensure sufficient transition/warm-hand off from Planned Model and pathway back to services if needed.
- Measure and address barriers to movement

CBFS

Will be accountable for providing clinical and rehabilitative interventions to support community tenure and recovery.

Care Coordination Entity Accountable for coordinating care and bridging gaps in health care delivery system, including medical and behavioral health.

DMH and MassHealth Will develop operational guidelines addressing collaboration between CBFS and care coordination entity, including critical time interventions and data exchange.

II. Planned Model Next Steps



- Incorporate workgroup feedback into procurement planning.
- Collaborate with EOHHS to establish rate for Planned Model.
- Develop implementation plan and operational guidelines, including utilization review, data collection and contract monitoring.
- Work with MassHealth to establish clear roles and accountability between BH CPs and Planned Model.

III. Closing Remarks

I. Agenda
Kickoff

II. Planned Model
Recommendations

III. Closing
Remarks

III. Closing Remarks

Additional Stakeholder Session on Workforce Development Scheduled for April 12, 2017

- Debrief of Today's Meeting
- Outstanding Questions
- Next Meeting:

Westborough State Hospital Hadley Building (Rodriguez Auditorium) 167 Lyman St, Westborough MA 01581

Date: Wednesday, April 12, 2017

Time: 1:00 P.M. – 3:00 P.M.

April 2017					
MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	
27	28	29 Worcester	30	31	
03	04	12	13	14	
10	11	12 DMH Hadley)13	14	
17	18	19	20	21	
24	25	26	27	28	